

PRODUCT OVERVIEW



Bright tomorrows begin today.™

Great-West FinancialSM 403(b)

PRODUCT OFFERING PLAN SPECIFICATIONS

- » Compliance Services – Local third-party administrator
- » Exclusive Provider – Great-West FinancialSM
- » Plan Type – ERISA plans only
- » Transferrable Assets – Plan sponsor must have the ability to transfer all assets
- » Variable Investments – Premier Key (NAV) and Custom Key
- » Fixed Fund Option – Guaranteed Interest Fund (GIF)¹

GREAT-WEST FINANCIAL VALUE PROPOSITION

- » Relationship Manager and Account Manager support²
 - » To help facilitate a seamless service model, 403(b) plans will be serviced by the same service teams as your 401(k) plans
- » Same recordkeeping system as your 401(k) plans
- » Flexible and competitive pricing
- » Flexible advisor compensation
- » Reality Investing[®] Advisory Services offered by Advised Assets Group, LLC
 - » Managed Accounts, Advice and Guidance
- » Retirement readiness tools
 - » Participant – Retirement Income Control Panel brought to you by Advised Assets Group, LLC (AAG), a registered investment adviser
 - » Plan Sponsor/Advisor – Retirement Readiness Report Card
- » Re-enrollment strategy into a qualified default investment alternative (QDIA)
- » Custodial services available
- » Custom models available, based on criteria similar to your 401(k) plans

FOR BROKER/PLAN SPONSOR USE ONLY

Prior to selecting investment options, Plan Sponsors should consider the investment objectives, risks, fees and expenses carefully before selecting investment options for your Plan. For this and other important information you may obtain prospectuses for mutual funds, any applicable annuity contract and the annuity's underlying funds and/or additional disclosure documents from your registered representative or at www.gwrs.com. Read them carefully before making a selection.

Core securities, when offered, are offered through GWFS Equities, Inc. and/or other broker dealers. GWFS Equities, Inc., Member FINRA/SIPC, is a wholly owned subsidiary of Great-West Life & Annuity Insurance Company.

¹ The Guaranteed Interest Fund is backed by the general assets of Great-West Life & Annuity Insurance Company; in New York, by Great-West Life & Annuity Insurance Company of New York.

² Representatives of GWFS Equities, Inc. are not registered investment advisors, and cannot offer financial, legal or tax advice. Please consult with your financial planner, attorney and/or tax advisor as needed.



Core investment options may be offered through mutual funds, separately managed institutional accounts, collective trust funds, and/or a group fixed and variable deferred annuity. In all states except New York, the annuity contract is issued by Great-West Life & Annuity Insurance Company (GWL&A), Corporate Headquarters Greenwood Village, CO. In New York, annuity contracts are issued by Great-West Life & Annuity Insurance Company of New York (GWL&A of NY), White Plains, New York.

The Retirement Income Control Panel is provided as an educational tool for the participant's private use to assist in analyzing the various impacts of his or her savings and investment decisions. It is not intended to provide financial planning or investment advice. All information provided by the Retirement Income Control Panel is hypothetical and for illustrative purposes only. The accuracy of these results or their applicability to the participant's individual circumstances cannot be and is not guaranteed. The Retirement Income Control Panel is brought to you by AAG, a registered investment advisor and wholly owned subsidiary of GWL&A, under a licensing agreement with the retirement plan service provider. All rights reserved.

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